



新鴻基有限公司

SUN HUNG KAI & CO. LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 86)

**CLOSURE OF REGISTERS OF
MEMBERS AND WARRANT HOLDERS**

The Board of Directors (the “Board”) of Sun Hung Kai & Co. Limited (the “Company”) has recommended a final dividend of HK25 cents per share (2006: HK10 cents per share) payable to shareholders of the Company (the “Shareholders”) whose names appear on the register of members of the Company on 5 June 2008. The final dividend by way of scrip with an option to elect cash (the “Scrip Dividend Scheme”) is subject to (i) the approval by the Shareholders at the 2008 Annual General Meeting to be held on 5 June 2008; and (ii) the granting by The Stock Exchange of Hong Kong Limited of the listing of, and permission to deal in, the new shares of the Company to be issued pursuant thereto. The Scrip Dividend Scheme may affect the price of the warrants of the Company and where appropriate, such adjustment will be announced in due course.

The register of members and the register of warrant holders of the Company will be closed from 2 June 2008 to 5 June 2008, both days inclusive, during which period no transfer of shares or warrants of the Company will be registered. In order to qualify for the final dividend, all transfer forms accompanied by the relevant share certificates or in the case of warrant holders, all subscription forms accompanied by the relevant warrant certificates and exercise money, must be lodged with the Company’s registrar, Tricor Secretaries Limited of 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, for registration not later than 4:00 p.m. on 30 May 2008. The final dividend is expected to be dispatched on or around 31 July 2008.

By Order of the Board
Sun Hung Kai & Co. Limited
Hester Wong Lam Chun
Company Secretary

Hong Kong, 9 April 2008

As at the date of this announcement, the Board comprises Messrs. Lee Seng Huang (Chairman) and Joseph Tong Tang being the Executive Directors; Messrs. Abdulhakeem Abdulhussain Ali Kamkar, Amin Rafie Bin Othman (also as alternate to Mr. Abdulhakeem Abdulhussain Ali Kamkar) and Patrick Lee Seng Wei being the Non-Executive Directors; and Messrs. David Craig Bartlett, Alan Stephen Jones, Carlisle Caldwell Procter and Peter Wong Man Kong being the Independent Non-Executive Directors.

“Please also refer to the published version of this announcement in The Standard.”