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## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 JUNE 2010**

The Directors are pleased to announce that resolution no. 1 as set out in the EGM Notice was duly passed by the Independent Shareholders at the EGM as an ordinary resolution and resolutions nos. 2 to 4 as set out in the EGM Notice were duly passed by the SHK Shareholders at the EGM as ordinary resolutions.

Reference is made to the Circular (the “Circular”) of the Company dated 24 May 2010 in relation to the (i) Acquisition Agreement and the Proposed Distribution and (ii) the Subscription Agreement and the transactions contemplated thereunder, with the notice (“EGM Notice”) of the extraordinary general meeting held on 18 June 2010 (“EGM”) enclosed therewith. Capitalised terms used herein shall have the same meanings as those used in the Circular unless the context requires otherwise.

### **POLL RESULTS OF THE EGM**

The vote-taking at the EGM was scrutinized by the registrar of the Company, Tricor Secretaries Limited.

The Directors are pleased to announce that resolution no. 1 as set out in the EGM Notice was duly passed by the Independent Shareholders at the EGM as an ordinary resolution and resolutions nos. 2 to 4 as set out in the EGM Notice were duly passed by the Shareholders at the EGM as ordinary resolutions. The poll results in respect of such ordinary resolutions are as follows:

<b>Ordinary Resolutions</b>		<b>No. of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the Acquisition Agreement and transactions contemplated thereunder including the Proposed Distribution	437,139,028 (99.9790%)	92,000 (0.0210%)
2.	To approve the Subscription Agreement and Issue Documents and transactions contemplated thereunder including the issue and allotment of the Mandatory Convertible Notes and the Warrants	1,529,024,191 (99.9940%)	92,000 (0.0060%)
3.	To approve the appointment of Mr. HO Chi Kit as non-executive director (conditional upon the approval of the Subscription Agreement and its completion)	1,528,919,821 (99.9872%)	196,370 (0.0128%)

4.	To approve the appointment of Mr. LEUNG Pak To, Francis as non-executive director (conditional upon the approval of the Subscription Agreement and its completion)	1,528,917,821 (99.9870%)	198,370 (0.0130%)
<b>As more than 50% of the relevant votes were cast in favour of resolutions no. 1 to 4, they were all duly passed as ordinary resolutions.</b>			

As at the date of the EGM, the total number of issued shares of the Company was 1,752,148,077 SHK Shares.

APL and its associates, which in aggregate held 1,091,885,163 SHK Shares, representing approximately 62.31% of the total issued share capital of the Company as at the date of the EGM, have abstained from voting on ordinary resolution no. 1 at the EGM.

As such, the total number of shares entitling the holders to attend and vote for or against ordinary resolution no. 1 at the EGM was 660,262,914 SHK Shares, and the total number of shares entitling the holders to attend and vote for or against ordinary resolutions no. 2 to 4 was 1,752,148,077 SHK Shares. There were no SHK Shares entitling the holders to attend and vote only against any of the proposed resolutions at the EGM. There was no restriction on any shareholders of the Company to cast votes on any of the proposed resolutions at the EGM.

#### **DISTRIBUTION DATE**

Reference is also made to the Company's announcement dated 25 May 2010 regarding, among other things, distribution arrangements for the Proposed Distribution. As ordinary resolution no. 1 proposed at the EGM was passed at the EGM, the Proposed Distribution (i.e. the distribution of the entitlement of 1.309 APL Shares to be allotted under the SEN attributable to such entitlement (together with all rights under the SEN attributable to such entitlement) for each SHK Share held by the SHK Shareholders on the record date of 18 June 2010) will be made upon Completion, which is expected to take place on Friday, 2 July 2010. Subject to Completion having occurred, the share certificates for the APL Shares representing the Proposed Distribution to the SHK Shareholders (other than the Excluded Overseas Shareholders) pursuant to the Proposed Distribution are expected to be despatched on Friday, 2 July 2010.

By Order of the Board  
**Sun Hung Kai & Co. Limited**  
**Joseph Tong Tang**  
*Executive Director*

Hong Kong, 18 June 2010

*As at the date of this announcement, the Board comprises Messrs. Lee Seng Huang (Chairman) and Joseph Tong Tang being the Executive Directors; Messrs. Goh Joo Chuan, Fevzi Timucin Engin, Joseph Kamal Eskandar (alternate to Mr. Fevzi Timucin Engin), Patrick Lee Seng Wei and Ming Cheng being the Non-Executive Directors; and Messrs. David Craig Bartlett, Alan Stephen Jones, Carlisle Caldwell Procter and Peter Wong Man Kong being the Independent Non-Executive Directors.*